



MANGAL ELECTRICAL INDUSTRIES LTD.
(Formerly Known as Mangal Electrical Industries Private Limited)
CIN : U31909RJ2008PLC026255
☎ +91-141-403-6113 | 🌐 www.mangals.com
✉ info@mangals.com
📍 Registered Office: C-61, C-61 (A&B), Road No. 1-C,
V.K.I. Area, Jaipur 302 013, Rajasthan, India

November 09, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001, Maharashtra, India

Scrip Code: 544492

National Stock Exchange of India Limited

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (East),
Mumbai - 400 051, Maharashtra, India

Symbol: MEIL

Dear Sir/Madam,

Sub: Press Release – Unaudited Financial Results (Standalone) of the Company for the quarter and half year ended September 30, 2025

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, enclosed herewith is a copy of the Press Release with regard to the Unaudited Financial Results (Standalone) of the Company for the quarter and half year ended September 30, 2025.

A copy of the press release is also being uploaded on the Company's website, at www.mangals.com.

This is for your information and records.

Thanking you,

Yours faithfully,

For **Mangal Electrical Industries Limited**

Balvinder Singh Guleri

Company Secretary & Compliance Officer
Membership No. A44874

Encl.: as above

 @Mangal Electrical Industries Limited

Factory Addresses :

C-61, C-61 (A&B), Road No.1-C, V.K.I. Area, Jaipur 302 013, Rajasthan, India

E-54, Road No.5, V.K.I. Area, Jaipur 302 013, Rajasthan, India

Plot No. B-308, Road No. 16, Vishwakarma Industrial Area, Jaipur 302 013, Rajasthan, India

E-40 to E-46A, Shree Khatu Shyam Ji Industrial Area, Reengus, Sikar 332 404, Rajasthan, India

Plot No. PA 011-008B, Mahindra World City SEZ Zone, Kalwara, Ajmer Road, Jaipur 302 029, Rajasthan, India



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Mangal Electrical Industries Limited

Jaipur, November 08, 2025: Mangal Electrical Industries Limited (the “Company”) today reported its unaudited Financial results for the quarter and half year ended September 30, 2025.

Q2 & H1 Financial Performance Snapshot

(₹ in Crs)

Particulars	Q2FY26	Q1FY25	Q2FY25	H1FY26	H1FY25	FY 25
Revenue from Operations	154.3	89.7	132.7	244.0	247.0	549.4
EBITDA	21.9	10.0	24.0	31.8	35.2	81.8
EBITDA Margin (%)	14.2%	11.1%	18.0%	13.0%	14.2%	14.9%
PAT	17.8	5.1	19.1	22.9	26.5	63.7
PAT Margin (%)	11.6%	5.7%	14.4%	9.4%	10.7%	11.6%
EPS (in ₹)	5.96	1.82	6.97	7.78	9.63	23.08

Commenting on the performance, Mr. Rahul Mangal (Managing Director) stated: “We delivered a strong recovery in Q2 FY26 with healthy growth across key product segments. The renewed momentum reflects the sustained strength in Power T&D investments. Our balance sheet remains robust with ample liquidity, enabling us to pursue our capacity expansion plans and strengthen our presence in both CRGO and transformer businesses. With the upcoming commissioning of the new plant and a healthy order book, we are well positioned to drive consistent and profitable growth in the coming quarters.”

Key Highlights

Growth Momentum

- Company regained growth momentum with 14.0% YoY and 72% QoQ growth in Q2 FY 26
- Growth revival reflects strong structural demand in Power T&D investments

Product wise sales break up:

(₹ in Crs)

Products	Q2FY26	Q1FY25	H1FY26	H1FY25	FY 25
Transformer components	101.5	76.1	177.6	190.4	387.0
Transformer	36.5	8.5	45.0	42.7	127.0
EPC & others	16.3	5.1	21.4	13.9	35.4
Total	154.3	89.7	244.0	247.0	549.4

in @Mangal Electrical Industries Limited

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Margins

- CRGO prices declined 8% during the quarter, compared to a 45% surge in the same quarter last year.
- Margins are expected to remain steady in the coming quarters, supported by the stability in CRGO prices going forward.
- Finance cost savings from the recent debt repayments will begin reflecting from the next quarter.

Strong Balance Sheet

- Cash & cash equivalents (net of o/s debt) of ₹174 crs as on 30th Sep, providing ample liquidity to support growth in the coming quarters.

Business Update

- Capacity expansion for CRGO processing, transformers, and transformer tanks are on track, and expected for completion within the timelines outlined in the prospectus
- Order book as on September 30, 2025 is ₹251 Crs

About Mangal Electrical Industries Ltd.:

Mangal Electrical Industries Ltd. specialize in processing and manufacturing of transformer components and transformers for the power infrastructure industry. It also offers EPC services for setting up electrical substations. Our customers includes governmental, municipal utilities and private sector energy producers. Company has five production facilities situated at Jaipur and Reengus and business operations are managed through corporate office in Jaipur.

Disclaimer:

Certain statements in this press release may be forward-looking statements and/or based on management's current expectations and beliefs concerning future developments and their potential effects upon Mangal Electrical Industries Ltd. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. Mangal Electrical Industries Ltd. does not intend, and is under no obligation, to update any forward looking statement contained in this press release.

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